**Confidential Reference No:**



FW2505 -

**Monitoring Questionnaire**

**Guidance Notes**

We are an Equal Opportunities Employer. We aim to provide equality of opportunity to all persons regardless of their religious belief; political opinion; sex; race; age; sexual orientation; marital status; disability; or whether they have undergone, are undergoing or intend to undergo gender reassignment.

We do not discriminate against our job applicants or employees on any of the grounds listed above. We aim to select the best person for the job and all recruitment decisions will be made objectively.

In this questionnaire we will ask you to provide us with some personal information about yourself. We are doing this to demonstrate our commitment in relation to promoting equality of opportunity in employment. The information that you provide us with will assist us in measuring the effectiveness of our equal opportunity policies and to develop affirmative or positive action policies. We also undertake monitoring in order to comply with our duties under the *Fair* *Employment & Treatment (NI) Order 1998.*

You are not obliged to answer the questions on this form and you will not suffer any penalty if you choose not to do so. Nevertheless, we encourage you to answer the questions below. Your identity will be kept anonymous and your answers will be treated with the strictest confidence. We assure you that your answers will not be used by us to make any unlawful decisions affecting you, whether in a recruitment exercise or during the course of any employment with us. To protect your privacy, you should not write your name on this questionnaire. The form will carry a unique identification number and only our Monitoring Officer will be able to match this to your name.

**APPENDIX 10**

**Model Equal Opportunities**

**Community Background**

Regardless of whether they actually practice a particular religion, most people in Northern Ireland are perceived to be members of either the Protestant or Roman Catholic communities.

Please indicate the community to which you belong by ticking the appropriate box below:

I am a member of the Protestant community:

I am a member of the Roman Catholic community:

I am not a member of either the Protestant or the Roman Catholic communities:

*If you do not answer the above question, we are encouraged to use the residuary method of making a determination, which means that we can make a determination as to your community background on the basis of the personal information supplied by you in your application form/personnel file.*

**MONITORING QUESTIONNAIRE PAGE 2**

**Sex**

Please indicate your sex by ticking the appropriate box below:

Male:

Female:

***Note: If you answer these questions about community background and sex you are obliged to do so truthfully, as it is a criminal offence under the Fair Employment (Monitoring) Regulations (NI) 1999 to knowingly give false answers to these questions.***

**Age**

Please state your date of birth:

**Racial Group**

*Please state your nationality*

My Nationality is:

**Please indicate your race or colour or ethnic or national origins:**

White

Chinese

Irish Traveller

Indian

Pakistani

Bangladeshi

Black Caribbean

Black African

Black Other

Mixed ethnic group (please state which):

Any other ethnic group (please state which):

**MONITORING QUESTIONNAIRE PAGE 3**

**Disability**

Under the *Disability Discrimination Act 1995* a person is deemed to be a disabled person if he or she has a physical or mental impairment which has a substantial and long-term adverse effect on his or her ability to carry out normal day-to-day activities. Please note that it is the effect of the impairment without treatment which determines whether an individual meets this definition.

**Do you consider that you are a disabled person?**

Yes: No:

*If you answered “yes”, please indicate the nature of your impairment by ticking the appropriate box or boxes below:*

**Appendix 10**

**Physical impairment**, such as difficulty using your arms, or mobility issues requiring you to use a wheelchair or crutches:

**Sensory impairment**, such as being blind or having a serious visual impairment, or being deaf or having a serious hearing impairment:

**Mental health condition,** such as depression or schizophrenia:

**Learning disability or difficulty,** such as Down’s Syndrome or dyslexia, or **Cognitive impairment**, such as autistic spectrum disorder:

**Long-standing or progressive illness or health condition,** such as cancer, HIV infection, diabetes, epilepsy orchronic heart disease:

Other (please specify):

**Sexual Orientation**

**Please indicate your sexual orientation by ticking the appropriate box below:**

*My Sexual Orientation is towards:*

Persons of a different sex to me:

(i.e. I am a heterosexual man or woman)

Persons of the same sex as me:

(i.e. I am a gay man or a lesbian)

Persons of both sexes:

(i.e. I am a bisexual man or woman)

**MONITORING QUESTIONNAIRE PAGE 4**

**Marital Status / Civil Partnership Status**

*Please indicate whether you are married or in a civil partnership by ticking the appropriate box below:*

Are you married or in a civil partnership?

Yes: No:

**Dependants / Caring Responsibilities**

Do you have dependants, or caring responsibilities for family members or other persons?

Yes: No:

*If you answered “yes”, please indicate whether your dependants or the people you look after are:*

(Please tick the appropriate box or boxes):

A child or children:

A disabled person or persons:

An elderly person or persons:

Other:

If “Other”, please specify:

**Appendix 10**

**APPENDIX 11**

Thank you for taking the time to complete this questionnaire. This information will be retained in a secure location and will be stored confidentially using a unique identification number. It will only be used for the purposes outlined above.